



LOAN PRE-QUALIFICATION FORM

BORROWER NAME: _____

CO-BORROWER NAME: _____

SOCIAL SECURITY#: _____

SOCIAL SECURITY#: _____

DATE OF BIRTH: _____

DATE OF BIRTH: _____

HOME PHONE: _____

HOME PHONE: _____

CELL PHONE: _____

CELL PHONE: _____

EMAIL: _____

EMAIL: _____

PROPERTY ADDRESS: _____

PROPERTY ADDRESS: _____

HOW LONG HAVE YOU OWNED: _____

ESTIMATED PROPERTY VALUE: _____

HOW IS YOUR CREDIT:
EXCELLENT OK BUT SOME PROBLEMS
MAJOR PROBLEMS DON'T KNOW

HOW IS YOUR CREDIT:
EXCELLENT OK BUT SOME PROBLEMS
MAJOR PROBLEMS DON'T KNOW

DESIRED LOAN AMOUNT: _____

CONTRACTOR NAME: _____

ENERGY REPAIRS BEING DONE : _____

EMPLOYER: _____

Self Employed: Yes ___ No ___

EMPLOYER: _____

Self Employed: Yes ___ No ___

START DATE: _____

START DATE: _____

EMPLOYER ADDRESS: _____

EMPLOYER ADDRESS: _____

EMPLOYER PHONE: _____

EMPLOYER PHONE: _____

COMBINED LIABILITIES
MORTGAGE
CREDIT CARDS
AUTO LOANS
OTHER LOANS
CHILD SUPPORT

MONTHLY PAYMENT:

UNPAID BALANCE:

I hereby authorize the lender, EnergySmart Partners LLC, a wholly owned subsidiary of Funding Partners for Housing Solutions, Inc. to check to verify my employment earnings records that are needed to process my loan application. I further authorize the lender to order a consumer credit report and verify other credit information. It is understood that a copy of this form will also serve as authorization. The information the lender obtains is only to be used in the processing of my application for my loan.

BORROWER SIGNATURE DATE

CO-BORROWER SIGNATURE DATE

Please email or fax this completed and signed Pre-Qualification Form to EnergySmart Partners LLC at connie@fundingpartners.org or megan@fundingpartners.org or fax to 970-494-2022.

After initial loan approval EnergySmart Partners LLC may contact you for income documentation. The following is a list of items that may be required prior to your loan closing.

- One pay-stub with Year to Date earnings dated within 30 days of application.
- 2 years tax returns with all schedules for self employed borrowers.
- Award or Benefit letter for Social Security or Pension income showing income amount, payment frequency and start and end dates.
- Rental income verified by lease or Schedule E from tax returns.
- Any other income which is used to qualify for the loan must be verified.

Borrower Signature Authorization

Privacy Act Notice: This information is to be used by the agency collecting it or its assignees in determining whether you qualify as a prospective mortgagor under its program. It will not be disclosed outside the agency except as required and permitted by law. You do not have to provide this information, but if you do not your application for approval as a prospective mortgagor or borrower may be delayed or rejected. The information requested in this form is authorized by Title 38, USC, Chapter 37 (if VA); by 12 USC, Section 1701 et. seq. (if HUD/FHA); by 42 USC, Section 1452b (if HUD/CPD); and Title 42 USC, 1471 et. seq., or 7 USC, 1921 et. seq. (if USDA/FmHA).

Part I - General Information

1. Borrower(s)		2. Name and address of Lender/Broker Funding Partners for Housing Solutions, Inc. 214 S. College Ave. 2nd Flr. Fort Collins, CO 80524 TEL: 970-494-2021 FAX: 970-494-2022	
3. Date	4. Loan Number		

Part II - Borrower Authorization

I hereby authorize the Lender/Broker to verify my past and present employment earnings records, bank accounts, stock holdings, and any other asset balances that are needed to process my mortgage loan application. I further authorize the Lender/Broker to order a consumer credit report and verify other credit information, including past and present mortgage and landlord references. It is understood that a copy of this form will also serve as authorization.

The information the Lender/Broker obtains is only to be used in the processing of my application for a mortgage loan.

Borrower

Date

Borrower

Date